Ashish Suresh Punjabi

Student

A passionate student with a keen interest in Finance. I am a disciplined learner, open to opportunities, to prove my caliber and provide value to the society as a whole. I am willing to put in efforts vehemently to accomplish my goals. To expand my knowledge in Finance, I am also pursuing CFA & FRM.

x ashishspunjabi24@gmail.com



8777678816



Kolkata



24 June, 2003



EDUCATION

Schooling

Julien Day School

12/2007 - 03/2021

Grade

Class 10-86%

Class 12-89%

Bcom Honours

The Bhawanipur Education Society College

08/2021 - Present

Grade

Sem 1- 9.6/10

Sem 2-7/10

Global Institute Of Risk Professionals

Financial Risk Management

09/2021 - Present

Level

FRM L2 Results Awaited



WORK EXPERIENCE

Student Intern

SPA Capital Services Ltd.

09/2021 - 10/2021

Tasks

Ensuring data entered is congruent.

- Preparing research reports from secondary sources.
- Going through markets and economy wide news.

Finance Intern

Finlatics

07/2022 - 09/2022

Tasks

- Creating, Managing and Maintaining a real-time simulated portfolio on BSE 500 listed companies.
- Engaging in sector-specific and company oriented research and analysis.
- Learning Financial Concepts.





CFA Investment Foundations

Stock Markets Made Easy

Mutual Funds Made Easy

Basic and Advanced Excel

MS-Word

TallyEssential Level 1, 2 & 3

FRM Level 1



Full Professional Proficiency

Kolkata

Full Professional Proficiency

Sindhi

Full Professional Proficiency

