

CA ANSHUL PODDAR

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PROFESSIONAL QUALIFICATIONS

Year	Course	Marks	Institution
Nov 2024	CA Final	333/600	ICAI
Nov 2023	CFA Level 1	-	CFA Institute
Dec 2021	CA Intermediate	469/800	ICAI
Nov 2020	CA Foundation	242/400	ICAI

ACADEMIC PROFILE

Year	Qualification	Domain	College / School	Marks
2023	B.COM. (Major in Accountancy & Finance)	Accounting & Finance	Indira Gandhi National Open University	747/1200
2020	XII (CBSE)	Commerce	Maheshwari Vidyapeeth, Surat	436/500
2018	X (CBSE)	N.A.	Maheshwari Vidyapeeth, Surat	446/500

FULL TIME INTERNSHIP (UNDER CHARTERED ACCOUNTANCY FIRM)

NAMS & Co. LLP, Surat	Articled Assistant	Mar'22 – Present
Project Finance	<ul style="list-style-type: none">Assisted in loan sourcing by handling responsibilities from initial research till final disbursement of various funded facilities like Cash Credit facilities, Overdraft facilities, Home Loans, Term Loans, etc. to various entities of different sectors having turnover ranging between 10 to 600 crores via various nationalized, private and cooperative banks and other financial institutions.Developed Credit Monitoring Analysis report and advised businesses for Optimum Capital Structure.	
Statutory Audit, Internal Audit, Stock Audit & Bank Audit	<ul style="list-style-type: none">Designed, assisted and executed Statutory Audits of various entities & companies having turnover ranging between 10 crores to 800 crores and ensured compliance with standards on auditing and regulatory requirements laid down in Schedule III, Companies Act 2013 and CARO 2020.Prepared 3CA/3CB and 3CD reports of around 50+ clients and drafted the audit opinion in audit reports.Led a team of 4 articles in Internal Audit assignments of manufacturing entities which included preparation of MIS reports and verification of cost sheets, payroll reports and physical stock verification. Also conducted analytical procedures such as ratios, trends & variance analysis.Conducted many stock audits and bad debts verification of entities in textile industry.Assisted seniors in audit of Union Bank of India, Tamilyawadi branch, Surat for the FY 2023-24.	
Indirect Taxation	<ul style="list-style-type: none">Complied with the requirements of GSTR-1, GSTR-3B, GSTR-9 and GSTR-9C for around 50+ clients including educational institutions, pharmacy units, transportation companies and textile industries.	

ACHIEVEMENTS & ACTIVITIES

Academics & Awards	<ul style="list-style-type: none">Cleared all levels of CA examinations in first attempt with 3 exemptions at Final and Intermediate levels each.Cleared CFA Level 1 in first attempt with more than 70% in Financial Statement Analysis, Corporate Issuers, Fixed Income & Derivatives.Consistently ranked among Top 15 in the high school.Selected as the Paper presenter at Rajkot CA Students Conference held in December 2023.Secured 3rd position among 50+ CA students in the Group Discussion round at Advanced MCS training of ICAI.Gold & Silver medallist at School in 18th and 19th NSO Olympiad respectively.
Extra Curricular	<ul style="list-style-type: none">Hosted a charity event to provide educational resources to underprivileged students.Participated in many Inter-school Cricket leagues organized at Surat.Got opportunities to present on various topics in front of office colleagues at weekly sessions.
Leadership	<ul style="list-style-type: none">Served as Sub-Committee Member (2022-23) & elected as a Managing Committee Member (2023-24) of Surat Branch of WICASA of ICAI, among 80+ applicants.Elected as Chief Editor of Innovique, official monthly newsletter of Surat Branch of WICASA of ICAI.Organized BharatRath: Mega CA Students Conference for Surat Branch of WICASA of ICAI in 2023, which was attended by 1200+ CA students and also hosted 40+ events, workshops & trips for CA students across India.

OTHER INFORMATION

- Computer Proficiency:** MS Excel, MS Word, MS PowerPoint, Tally ERP, Genius
- Languages:** English, Hindi & Gujarati
- Skills:** Financial Modeling, Analysis, Communication, AI tools (like ChatGPT, GeminiAI)
- Present Status:** CFA Level 2 Candidate