



Deep Chawda

My Contact

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📍 Rajdeep Arcade, Mumbai- 04

DOB: 10/02/2000

Hard Skill

- Financial modeling and reporting
- Data mining and analysis
- Proficient in Microsoft office.
- Business valuation

Soft Skill

- Observation
- Decision making
- Communication
- Multi-tasking

Education Background

- CFA level 3 Candidate
Aug 2024
- ACCA Affiliate
Cleared all 13 papers in first attempt
Completed in 2021
- Bachelors in Accounting and Finance (BAF)
Completed in 2021

About Me

With seven months of experience as an Investor Relations Associate, I have developed a strong foundation in financial analysis, corporate communication, and market research. My work involved collaborating closely with clients to enhance their investor relations strategies and deliver insightful research. I am now eager to leverage these skills and transition into the role of an Equity Research Analyst, where I can contribute to in-depth market analysis, stock evaluation, and investment recommendations.

Professional Experience

Valorem Advisors | Investor Relation Associate
Nov 2023 – May 2024 (7 Months)

Key responsibilities:

- Conducted in-depth fundamental analysis of listed companies, including Amara Raja Energy and Mobility (Auto Ancillaries) and DCW Limited (Speciality Chemical Industry).
- In depth fundamental research of listed companies like E2E Networks.
- Developed and distributed investor materials, such as presentations, reports, and factsheets.
- Engaged with buy-side and sell-side analysts, mutual funds, PMSS, and AIFs to present company updates.
- Organized investor conferences and calls, and communicated key developments to the investor community.
- Monitored industry trends, attended peer meetings, and shared insights with client management.
- Maintained direct communication with C-level executives of client companies and investor firms.

Achievements

- Part of Core team for Annual Valorem Advisor's Conference 2024
- Gold Medalist in Financial Management Subject in 2019
- Coordinator of K.P.B. Hinduja College of commerce for Annual fest 2019