



SHRUTI SUNIL YADAV

Aspiring Banking & Financial Management Professional

Dynamic and aspiring professional with seeking a challenging position in the field of Banking, Finance Accounting that will offer me an opportunity for professional growth while being resourceful & innovative.

Preferred Location: Mumbai, India

✉ shrutiyadav418@gmail.com

📞 +91-9324311801



PROFILE SUMMARY

- Profound knowledge of marketing, market analysis, business development, and customer relationship management. Accented with the latest trends and techniques of Marketing.
- Thorough knowledge of various banking products, investment policies, and market dynamics with insight into Trade Life Cycle, Fixed Income, Derivatives, Equities, Mutual Funds, AML, KYC, Investment & Portfolio Management.
- Good knowledge of understanding financial requirements coupled with adequate skills in Customer Screening for Anti-Money Laundering (AML) through World-Check and OFAC compliance.
- Articulate and proactive combined with a professional and confident approach with excellent interpersonal skills and can communicate clearly. Strong ability to produce results in a team, self-motivated, and committed professional.
- Focused and sound practical experience, gained while performing internships as part of the academic curriculum. Sound knowledge of communication of hierarchy level.
- Conceptually strong with an innovative and analytical approach to the work with an eye for detail. Enriched with the ability to learn new concepts & technology within a short span of time. An effective communicator with a proven ability to build strong customer and personnel relations.



CORE COMPETENCIES

Banking Operations & Processes
KYC and RBI Guidelines
Client Relationship
Management Accounting
Financial & Cost Accounting
MIS Reporting
Analytical Skills
Regulatory Compliance
Team Working & Quick Learner



SKILL SET



INTERNSHIP

- Internship project on "**Insurance**" TISS NUSSD



ACADEMIC DETAILS

- **Master of Commerce** (M. Com) in Banking and Finance from Sydenham College of Commerce & Economics, 2022.
- **Bachelor of Commerce** (B. Com) from N.G. Acharya and D.K Marathe College, University of Mumbai with **57.10%** 2020
- **12th** from Bhavna Trust's College Maharashtra with **60.77%** in 2017
- **10th** from S.K.P High school Maharashtra with **77%** in 2015

Academic Projects

- Black book project on- "**Modernization in the banking system in India**"- M. Com



CERTIFICATION

- Diploma in Banking and Financial Services from TISS NUSSD (2022)
- MS-CIT



IT SKILLS

- Microsoft Word, Power Point and Excel
- Advance Excel
- Tally with GST



PERSONAL DETAILS

Date of Birth: 04/11/1999

Languages Known: Hindi, Marathi and English

Address: Building No. 25, Room No. 506, Mahatma Jyotiba Phule C.H.S, Maharashtra Nagar, Mankhurd (east), Mumbai 400088.

Nationality – Indian

Marital Status: Single